



HEALTH, SAFETY AND ENVIRONMENT (HSE) POLICY STATEMENT

KANATA is a midstream infrastructure and service company committed to being the most responsive and customer focused infrastructure supplier in Canada's oil and gas industry. KANATA believes that our business goals are best served with a corporate HSE culture that puts the priority on doing our work safely and in an environmentally responsible manner. At KANATA, safety always comes first.

KANATA believes:

- ✓ all safety incidents are preventable;
- ✓ each employee must always work safely and ensure the safety of their co-workers;
- ✓ our business must be conducted in an environmentally responsible manner.

KANATA will:

- ✓ ensure HSE is considered first in every activity – if our work can't be done safely, we won't proceed;
- ✓ ensure each employee understands their responsibilities for HSE and receives the required training and resources to perform their work accordingly;
- ✓ act responsibly within the communities in which we operate to protect the environment and align the interests of community stakeholders, our customers, and KANATA;
- ✓ ensure our contractors perform their work in a manner that is consistent with KANATA's HSE culture;
- ✓ continually measure and improve our HSE performance;
- ✓ understand and comply with all regulatory and legislative requirements as a minimum and meet or exceed industry standards.

A handwritten signature in purple ink, appearing to read "Kevin Cumming", is written over a horizontal line.

Kevin Cumming
President & Chief Executive Officer

February 1, 2013

Date